

FILED

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

2001 JUN 4 PM 3:39

In re:) Chapter 11
)
W.R. GRACE & COMPANY,) Case Nos. 01-1139 (JJF)
INC., et al.)
) (Jointly Administered)
Debtors.)

U.S. DISTRICT COURT
DISTRICT OF DELAWARE
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**NOTICE OF APPEARANCE, REQUEST FOR MATRIX ENTRY,
AND REQUEST FOR SERVICE OF NOTICES AND DOCUMENTS**

PLEASE TAKE NOTICE THAT Gamma Holdings, N.V. (“Gamma”), a creditor of the debtor and a party-in-interest in the above-captioned case, hereby appears in the above-captioned case by its co-counsel, Stibbe, P.C. and Smith, Katzenstein & Furlow LLP, and such counsel hereby enter their appearance pursuant to § 1109(b) of the Bankruptcy Code and Bankruptcy Rule 9010(b), and such counsel hereby request, pursuant to Bankruptcy Rules 2002, 3017 and 9007 and §§ 342 and 1109(b) of the Bankruptcy Code, that copies of all notices and pleadings given or filed in this case be given and served upon them at the following address and telecopy and telephone number:

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PLEASE TAKE FURTHER NOTICE THAT, pursuant to § 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Rules specified above, but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, hand delivery, telephone, telegraph, telex or otherwise filed or made with regard to the referenced case and proceedings herein.

PLEASE TAKE FURTHER NOTICE THAT, neither this Notice of Appearance nor any former or later appearance, pleading, claim or suit shall waive (1) Gamma's right to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case, or (2) any other rights, claims, actions, defenses, setoffs, or recoupments to which Gamma may be entitled under agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments Gamma expressly reserves.

Dated: June 4, 2001

SMITH, KATZENSTEIN & FURLOW LLP

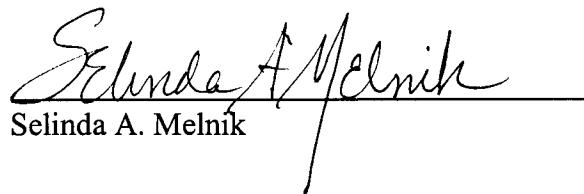


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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on this 4th day of June, 2001, one copy of the foregoing
**Notice of Appearance, Request for Matrix Entry, and Request for Service of Notices and
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